



# Planning For Success

## THE ASSOCIATION OF CHOICE FOR ESTATE PLANNING PROFESSIONALS



The Estate Planning Council of St. Louis, established in 1959, is comprised of local attorneys, CPAs, trust officers, insurance professionals, financial planners,

business valuation experts and members of the planned giving community whose professional careers are centered around helping individuals achieve their estate planning objectives.

*The Estate Planning Council of St. Louis is affiliated with the National Association of Estate Planners and Councils, a national consortium comprised of 269 estate planning councils across the United States.*

- Annual dues of \$165 cover the fiscal year, July 1<sup>st</sup> through June 30<sup>th</sup>.
- Monthly educational luncheon fee is \$25.
- Monthly educational luncheon “Season Pass” may be purchased for \$200. “Season Pass” provides access to all 9 luncheon meetings.
- Attendance at Happy Hour Networking Events at no additional cost.

- Earn Continuing Education Credit by attending 9 monthly Educational Luncheon Meetings.
- Network with Planning Professionals in Other Disciplines at Monthly Luncheons and Social Events.
- Earn the Distinguished *Accredited Estate Planner* (AEP<sup>®</sup>) Designation.
- Complimentary Reservation at the Annual Outing Dinner.
- Collaborate with other professionals in the members-only LinkedIn Group.

Please contact us to learn more ▶ ▶ ▶



**Estate Planning Council  
of Saint Louis**

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