

Dear Membership,

Today and through the weekend is your last opportunity to register for in-person attendance at our special Michael Kitces luncheon event, Wednesday, February 8th at the MAC Downtown. There is no upcharge for this event. To register for this session, go to www.epcstlouis.org and click the link for the session. Zoom registration is available up to the start of the event.

This is a very special 3-part event being hosted jointly by the Estate Planning Council of St. Louis and the Financial Planning Association of Greater St. Louis. This event will be highly extraordinary – see details and note the special schedule below.

I look forward to seeing you all there!

Best,

Robynn Ragland

Lathrop GPM ~ President, Estate Planning Council of St. Louis

Guest Speaker: Michael Kitces (Buckingham Strategic Wealth / Nerd's Eye View blog)

* Wednesday, February 8, 2023 – Extended Session*

Joint Program with FPA

Location: MAC Downtown

11am – Check-In

11:10am – 12pm - Trusts as Beneficiaries of IRAs

12pm – 1pm Lunch

12:30pm – 1pm - Live Mic “AMA” Session (“Ask Michael Anything”)

1:10pm – 2:00pm - Life & Death Tax Planning for Deferred Annuities